

中国长江三峡集团有限公司
公司债券 2018 年半年度报告

1.

2.

2018	6	30	
	44.91		1.17%
	0.41		

3.

2005 7 21

2015 8 11
“

2015 8 11

”

4.

			2018	6	30
0.72	0.70				

5.

2018 6 30

745.18

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3.

2015 3 15

2015 10 12

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2015 11 26

[2015]2752

2017 3

[2017]294

[2015]962

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7.

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2.

3.

15%

[2014]10

100

2013

1 1 2015 12 31 8%

2016 1 1 2017 12 31 12%

2013 1 1 2015 12 31

8% 2016 1 1 2017 12

31 12%

100

[2001]198

[2015]74

[2008]156

50%

[2013]66

[2016]81

2018 12 31

50% 2018

4.

2015 1 1

5.

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		2006 2016 2017 2017 2018
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		2018

	China Three Gorges Corporation
	CTG
	1
	1
	100038
	http://www.ctg.com.cn
	liu_jieke@ctg.com.cn

	1
	010-57081554
	010-57081544
	liu_jieke@ctg.com.cn

	http://www.sse.com.cn

2018 4

2018 1

1962 7

2016 11

2017 3

2018 1

1962 12

2018 1

A

A

2018 1

	8	A	9
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	120605.SH 136682.SH 136683.SH 136833.SH 143329.SH 143744.SH 143745.SH
	06 G16 1 G16 2 G17 1 G17 3 G18 1 G18 2
	48
	010-60838888

	120605.SH
	06
	D 7 156

	136682.SH 136683.SH 136833.SH 143329.SH 143744.SH 143745.SH
	G16 1 G16 2 G17 1 G17 3 G18 1 G18 2
	760 8 21
	24

1	120605.SH
2	06
3	2006
4	2006 5 11
5	2026 5 11
6	2026 5 11
7	30
8	% 4.15
9	
10	

11	
12	

1		136682.SH
2		G16 1
3		2016
4		2016 8 30
5		2019 8 30
6		2019 8 30
7		35
8	%	2.92
9		
10		
11		
12		
13		

1		136683.SH
2		G16 2
3		2016
4		2016 8 30
5		2026 8 30
6		2026 8 30
7		25
8	%	3.39
9		
10		
11		

12	
13	

1	136833.SH
2	G17 1
3	2017
4	2017 8 15
5	2020 8 15
6	2020 8 15
7	35
8	% 4.56
9	
10	
11	
12	
13	

13	
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1	143744.SH
2	G18 1
3	2018
4	2018 8 3
5	2021 8 3
6	2021 8 3
7	25
8	% 4.00
9	
10	
11	
12	
13	

1	143745.SH
2	G18 2
3	2018
4	2018 8 3
5	2023 8 3
6	2023 8 3
7	10
8	% 4.20
9	
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11	
12	
13	

120605.SH

	06
	30
	0

136682.SH 136683.SH

	G16	1	G16	2
	60			
	0			
		5		5

136833.SH

	G17	1
	35	
	0	

143329.SH

	G17	3

	136833.SH
	G17 1
	2018 6 1
	AAA
	AAA

	143329.SH
	G17 3
	2018 6 1
	AAA
	AAA

1	143744.SH	2018	G18	2	143745.SH	2018	G18	8	3
	AAA					AAA			

1

2

3

120605.SH 136682.SH 136683.SH 136833.SH 143329.SH
143744.SH 143745.SH

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	G17	3	G18	1	G18	2	

120605.SH 136682.SH 136683.SH 136833.SH 143329.SH
143744.SH 143745.SH

	06	G16	1	G16	2	G17	1
	G17	3	G18	1	G18	2	

120605.SH

	06

136682.SH 136683.SH 136833.SH 143329.SH

	G16 1 G16 2 G17 1 G17 3
	2 G17 1 G17 3 G16 1 G16

143744.SH 143745.SH

	G18 1 G18 2

	120605.SH
	06

	136682.SH 136683.SH 136833.SH 143329.SH 143744.SH 143745.SH
	G16 1 G16 2 G17 1 G17 3 G18 1 G18 2
	28 2017 2018 6

1

1

3

EPC

4

2

1

2

3

“ ” “ ”

4

2018	6	30			7,057.80			
			5,001.70	70.87%			867.35	
			263.00		863.26		817.81	
			43.65					
2018					1,193.54		0.57%	
			868.36		3.45		9.77	
			84.50		43.34	187.56		
2								

5.4

“ ” 5.7% “ ”

“ ”

“ ”

“ ” “ ” “ ”

“ ” 2020

“ ”

“ ”

A

“ ”

“ ”

“ ”

1.

			%	%			%	%
	327.3 7	135.4 1	58.64	84.12	329.43	141.8 7	56.93	86.04
	31.91	27.49	13.89	8.20	28.05	25.02	10.80	7.33
	1.95	1.48	24.03	0.50	2.18	1.38	36.73	0.57
	1.65	1.09	33.58	0.42	1.39	0.81	41.79	0.36
	25.36	22.99	9.36	6.52	20.91	19.09	8.70	5.46

			%	%			%	%
	0.94	0.32	65.53	0.24	0.89	0.35	60.64	0.23
	389.18	188.78	51.49	-	382.86	188.53	50.76	-

2.

3.

30%

35.19%

34.60%

30%

2

3

4

5

1.

2.

3.

1.12%

10%

43.16

%

10%

10%

				%	30%
1		72,927,675. 49	70,089,695. 86	4.05	-
2		34,476,057. 83	32,954,228. 51	4.62	-
3		38,451,617. 66	37,135,467. 36	3.54	-
4		28,509,100. 28	27,928,955. 65	2.08	-
5	%	47.27	47.02	0.55	-
6	%	49.88	49.86	0.05	-
7		0.72	0.56	28.99	-
8		0.70	0.54	29.46	-
9		4,604,876.1 9	3,903,392.3	17.97	-

				%	30%
1		3,924,751.7 4	3,873,472. 67	1.32	-
2		2,623,601.4 8	2,487,738. 83	5.46	-
3		2,180,434.1 2	2,102,370. 61	3.71	-
4		1,818,772.9 3	1,699,135. 76	7.04	-
5		1,392,702.3	1,381,304. 43	0.83	-
6		1,325,440.4 5	1,251,984. 02	5.87	-

				%	30%
7	EBITDA	3,479,242.5	3,452,032.88	0.79	-
8		1,671,285.64	1,494,318.64	11.84	-
9		2,661,784.36	1,644,558.89	61.85	
10		2,606,485.03	275,706.59	1,045.38	
11		2.25	2.83	-20.56	-
12		17.29	14.78	17.02	-
13	EBITDA	0.12	0.13	-6.87	-
14		4.56	4.99	-8.49	-
15		5.13	5.31	-3.32	-
16	EBITDA	5.99	6.76	-11.28	-
17	%	100.00	100.00	-	-
18	%	100.00	100.00	-	-

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1

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 2 EBITDA= EBIT + +

1.

			%	30%
	514.34	362.46	41.90	
	199.85	148.91	34.21	

			%	30%
	745.18	661.41	12.66	-
	689.55	686.42	0.46	-
	3,267.22	3,339.17	-2.15	-
	1,070.86	965.99	10.86	-

2.

1.

	27,456.36	-	-	
	9,913.83	-	-	WindMW
	353,424.25	-	-	
	11,631.50	-	-	
	248,113.39	-	-	
	27,669.01	-	-	WindMW
	805.14	-	-	WindMW

	500,523.84	-	-	
	803,961.69	-	-	WindMW
	143,126.58	-	-	
	238,438.62	-	-	
	46,120.31	-	-	WindMW
	21,400.33	-	-	
	216,619.33	-	-	WindMW
	1,755.64	-	-	
	456,887.75	-	-	WindMW
	20.00	-	-	
	314,395.43	-	-	
	3,422,262.99	-	-	-

2017

2018 6

30

2.

50%

1.

			%	30%
	229.70	185.34	23.94	-
	292.94	324.42	-9.70	-
	209.96	196.17	7.03	-
	836.01	558.73	49.63	
	1,357.62	1,460.93	-7.07	-

2.

3.

625

2870.37
30%

2602.56

1000

566

428

2.

	1,560	327	1,233
	1,099	209	890

	1,290	209	1,081
	1,400	485	915
	830	284	546
	1,000	189	811
	300	21	279
	200	0	200
	300	18	282
	300	43	257
	143	16	127
	373	10	363
	122	0	122
	300	0	300
	100	0	100
	42	0	42
	18	0	18
	3	0	3
	9,380	1,811	7,569

9,099
281

9,380

3.

2018 6
2016

10

35

218.04

42.61

50%

30%

30%

/

	1,020		389.1	
				1,202.32
	3,086.35		34.91	
9.26				
				1,386
2016	610.03	2017	613.91	
,2018	214.00			
2016	1,903.29	2017	1,896.98	
2018	661.26	2016	4,880.24	
2017	4,869.55	2018		
1,697.45	2016	51.15	2017	
55.08	2018		19.20	2016
	14.64	2017	14.61	2018
	5.09			
				640
2016	332.25	2017	328.45	
2018	125.14			
2016	1,036.62	2017	1,014.91	
2018	386.68	2016	2,658.00	
2017	2,605.28	2018		
992.61	2016	27.86	2017	
29.47	2018		11.23	2016
	7.97	2017	7.81	2018
	2.98			

2018

2017 8 10

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2012—2030

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300

825

785

43

91%

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2021 5

2022

1,600

624.43

2015

1020

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4646

1900

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2018 6

(本页无正文，为《中国长江三峡集团有限公司公司债券 2018 年半年度报告》之盖章页)



中国长江三峡集团有限公司

2018 6 30

	5,143,432.72	3,624,634.05
	—	—
	—	—
	88,220.29	92,986.02
	—	—
	58,043.65	65,294.59
	1,940,414.59	1,423,777.99
	392,877.09	570,809.77
	—	—
	—	—
	—	—
	—	—
	—	—
	306,998.74	176,415.6
	—	—
	158,587.04	144,839
	—	—
	42,696.22	45,002
	278,391.41	312,438.11
	8,409,661.74	6,456,197.13
	—	—
	7,451,781.05	6,614,144.31
	1,000	1,000
	1,639,221.75	1,860,846.14
	6,895,511.66	6,864,180.89
	109,199.33	110,659.74
	32,672,171.85	33,391,717.42
	10,708,594.09	9,659,904.77
	—	—
	—	—
	—	—
	—	—
	1,969,873.99	2,169,337.86
	—	—
	569,842.44	569,200.04
	31,716.59	26,485.88

	1,238,635.7	1,226,755.05
	1,230,465.3	1,139,266.63
	64,518,013.75	63,633,498.73
	72,927,675.49	70,089,695.86
	2,297,045.29	1,853,381.4
	—	—
	54,419.72	99,077.68
	200,000	
	56,573.09	51,394.72
	58,462.23	50,502.85
	178,855.71	348,293.32
	977,896.07	1,056,832.68
	352,628.67	389,294.38
	—	—
	—	—
	80,353.97	79,271.11
	354,779.46	566,021.73
	—	—
	—	—
	2,929,446.07	3,244,175.46
	—	—
	—	—
	—	—
	—	—
	—	—
	2,073,143.74	1,899,249.44
	2,099,635.73	1,961,664.91
	11,713,239.75	11,599,159.68
	8,360,092.39	5,587,293.44
	13,576,155.61	14,609,313.96
	—	—
	—	—
	80,675.23	82,283.98
	3,976.02	4,318.56
	—	—
	354,068.36	414,032.04
	37,184.6	117,740.59
	339,749.43	527,027.48
	10,916.45	13,058.77
	22,762,818.08	21,355,068.83
	34,476,057.83	32,954,228.51
	21,141,206.35	21,141,206.35
	—	—
	—	—

	—	—
	2,391,458.78	2,263,704.18
	—	—
	-376,847.7	366,209.69
	28.04	21.07
	2,511,421.26	2,511,421.26
	—	—
	2,841,833.55	1,646,393.1
	28,509,100.28	27,928,955.65
	9,942,517.38	9,206,511.71
	38,451,617.66	37,135,467.36
	72,927,675.49	70,089,695.86

2018 6 30

	4,478,657.6	2,384,562.33
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	—	—
	14,829.56	14,695.25
	—	—
	—	—
	203,862.69	155,225.32
	—	7.24
	—	—
	1,824,539.49	1,995,078.98
	1,703,239.14	1,716,973.35
	8,225,128.48	6,266,542.46
	1,827,602.72	2,207,639.52
	2,800	2,800
	4,123,294.54	4,123,294.54
	16,294,570.88	15,988,181.92
	—	—
	2,946,210.86	2,961,070.67
	33,664.33	48,342.44
	—	—
	—	—
	—	—
	—	—
	41,069.65	41,616.72

	—	—
	—	—
	—	—
	59,994.39	59,994.39
	7,371,655.45	7,250,447.01
	32,700,862.81	32,683,387.21
	40,925,991.30	38,949,929.68
	1,231,600	1,324,100
	—	—
	—	—
	—	—
	2,798.45	9,390.72
	114.31	948.66
	35,103.89	34,714.14
	16,754.34	119,029.68
	—	—
	—	—
	443,488.33	580,938.86
	—	—
	1,793,557.17	1,187,885.66
	1,099,695.01	1,528,975.24
	4,623,111.51	4,785,982.94
	4,016,868.86	1,300,771.26
	5,234,476.61	6,429,824.59
	—	—
	—	—
	3,452.24	3,453.49
	—	—
	—	—
	—	—
	65,552.3	87,344.73
	37,906.99	130,870.93
	—	—
	9,358,257	7,952,265.01
	13,981,368.51	12,738,247.96
	21,141,206.35	21,141,206.35
	—	—
	—	—
	—	—
	514,652.79	514,578.02
	—	—
	139,509.63	340,871.13
	—	—
	2,552,615.06	2,552,615.06

	2,596,638.96	1,662,411.16
	26,944,622.79	26,211,681.72
	40,925,991.30	38,949,929.68

2018 1—6

	3,924,751.74	3,873,472.67
	3,891,809.90	3,828,646.34
	32,730.75	34,362.24
	—	—
	211.08	10,464.08
	2,623,601.48	2,487,738.83
	1,887,817.82	1,885,295.61
	1,808.55	1,351.90
	66.34	77.44
	—	—
	—	—
	—	—
	—	—
	—	—
	110,696.40	103,943.64
	3,691.83	3,170.47
	128,734.18	126,912.72
	2,474.77	2,507.78
	487,357.22	364,433.33
	954.36	45.94
“ ”	-7,316.85	6,323.35
“ ”	700,415.56	511,451.10
	193,893.92	176,870.54
“ ”	430.73	475.41
“ ”	-5.67	20.88
	184,486.01	195,714.45
“ ”	2,179,160.04	2,099,719.03
	4,700.89	6,264.00
	3,426.81	3,612.43
“ ”	2,180,434.12	2,102,370.61
	361,661.19	403,234.85
“ ”	1,818,772.93	1,699,135.76
	1,818,772.93	1,699,135.76

“ ” 1.	1,818,772.93	1,699,135.76
“ ” 2.	—	—
	1,818,772.93	1,699,135.76
1.	1,325,440.45	1,251,984.02
2.	493,332.48	447,151.74
	-898,801.83	-54,210.40
	-743,057.40	-36,010.70
	117.64	—
1.	—	—
2.	117.64	—
	-743,175.04	-36,010.70
1.	-11,038.39	2,528.48
2.	-298,187.18	-59,795.86
3.	—	—
4.	—	—
5.	-433,949.48	21,256.69
6.		
	-155,744.43	-18,199.71
	919,971.10	1,644,925.35
	582,383.06	1,215,973.32
	337,588.04	428,952.04
	—	—
(/)	—	—
(/)	—	—

2018 1—6

	1,798.68	776.14
	433.21	433.05
	6,090.51	3,811.57
	—	—

	35,499.62	85,610.14
	144.50	234.91
	263,618.23	174,487.38
	—	—
“ ”	—	—
“ ”	1,395,339.35	1,467,043.29
	10,693.23	19,888.79
“ ”	87.32	—
	21,792.44	72,432.41
“ ”	1,113,231.72	1,275,674.79
	2.87	24.98
	1,569.12	2,502.29
“ ”	1,111,665.47	1,273,197.48
	47,437.68	65,618.90
“ ”	1,064,227.80	1,207,578.57
1. “ ”	1,064,227.80	1,207,578.57
2. “ ”	—	—
	-201,361.50	-133,938.39
	—	—
1.	—	—
2.	—	—
	-201,361.50	-133,938.39
1.	—	—
2.	-201,361.50	-133,938.39
3.	—	—
4.	—	—
5.	—	—
6.	—	—
	862,866.30	1,073,640.18
	—	—
(/)	—	—
(/)	—	—

	3,860,278.56	3,748,374.48
	-44,657.96	34,504.19
	—	—
	200,000.00	35,000.00
	—	—
	—	—
	—	—
	—	—
	33,585.26	41,300.67
	—	—
	—	—
	80,078.93	104,976.75
	79,426.01	88,266.94
	4,208,710.81	4,052,423.03
	1,004,940.72	922,152.24
	—	—
	-16,479.31	-52,297.80
	—	—
	2,378.87	760.46
	—	—
	229,064.97	202,873.89
	1,112,926.59	1,389,708.62
	204,593.33	94,906.99
	2,537,425.17	2,558,104.39
	1,671,285.64	1,494,318.64
	5,357,352.99	5,257,581.50
	156,509.66	179,190.55
	1,899.55	2,388.86
	-540.08	303.57
	1,723.23	12,784.87
	5,516,945.34	5,452,249.34
	1,658,552.14	1,203,570.16
	6,519,921.52	5,874,905.25
	—	—
	—	—
	256.05	18,332.82
	8,178,729.71	7,096,808.23
	-2,661,784.36	-1,644,558.89

	1,124,453.61	222,254.37
	1,124,453.61	222,254.37
	5,567,011.38	2,564,900.29
	—	—
	26,500.00	1,033.29
	6,717,964.99	2,788,187.96
	2,747,015.70	2,303,043.44
	1,232,245.74	699,110.05
	571,680.70	102,582.90
	132,218.52	61,741.06
	4,111,479.96	3,063,894.55
	2,606,485.03	-275,706.59
	-77,882.50	-1,117.20
	1,538,103.80	-427,064.04
	3,066,772.39	4,330,456.34
	4,604,876.19	3,903,392.30

2018 1—6

	514.45	436.62
	—	—
	12,676.84	10,966.55
	13,191.30	11,403.17
	7,595.78	10,585.53
	12,767.79	11,255.86
	213,077.61	513,104.21
	32,119.69	38,969.57
	265,560.87	573,915.18
	-252,369.58	-562,512.01
	5,954,179.88	1,653,654.68
	1,183,157.03	318,451.41
	117.19	1,505.30
	—	—
	207,539.49	579,247.71
	7,344,993.59	2,552,859.10

8,584.35	10,999.49
6,073,103.17	1,947,717.76
—	—
—	10,000.00
6,081,687.52	1,968,717.25
1,263,306.06	584,141.85
—	—
3,485,000.00	1,064,700.00
—	—
—	—
3,485,000.00	1,064,700.00
1,891,605.66	819,015.40
417,705.05	336,223.00
92,530.50	52,041.39
2,401,841.21	1,207,279.78
1,083,158.79	-142,579.78
—	—
2,094,095.28	-120,949.94

2018 1—6

A

	21,141,206.35	—	—	—	2,263,704.18	—	366,209.69	21.07	2,511,421.26	—	1,646,393.10	9,206,511.71	37,135,467.36	
	—	—	—	—	—	—	—	—	—	—	—	—	—	
	—	—	—	—	—	—	—	—	—	—	—	—	—	
	—	—	—	—	—	—	—	—	—	—	—	—	—	
	21,141,206.35	—	—	—	2,263,704.18	—	366,209.69	21.07	2,511,421.26	—	1,646,393.10	9,206,511.71	37,135,467.36	
“ ”	—	—	—	—	127,754.61	—	743,057.40	6.97	—	—	1,195,440.45	736,005.67	1,316,150.30	
	—	—	—	—	—	—	743,057.40	—	—	—	1,325,440.45	337,588.04	919,971.10	
	—	—	—	—	127,754.61	—	—	—	—	—	—	1,005,661.70	1,133,416.31	
1	—	—	—	—	137,238.56	—	—	—	—	—	—	1,012,927.46	1,150,166.03	
2	—	—	—	—	—	—	—	—	—	—	—	—	—	
3	—	—	—	—	—	—	—	—	—	—	—	—	—	
4	—	—	—	—	—	—	—	—	—	—	—	—	—	

					9,483.96							7,265.76	16,749.72
	—	—	—	—	—	—	—	—	—	—	130,000.00	607,293.64	737,293.64
1	—	—	—	—	—	—	—	—	—	—	—	—	—
2	—	—	—	—	—	—	—	—	—	—	—	—	—
3	—	—	—	—	—	—	—	—	—	—	130,000.00	607,293.64	737,293.64
4	—	—	—	—	—	—	—	—	—	—	—	—	—
	—	—	—	—	—	—	—	—	—	—	—	—	—
1	—	—	—	—	—	—	—	—	—	—	—	—	—
2	—	—	—	—	—	—	—	—	—	—	—	—	—
3	—	—	—	—	—	—	—	—	—	—	—	—	—
4	—	—	—	—	—	—	—	—	—	—	—	—	—
	—	—	—	—	—	—	—	6.97	—	—	—	49.56	56.53
1	—	—	—	—	—	—	—	104.33	—	—	—	351.73	456.06
2	—	—	—	—	—	—	—	97.37	—	—	—	302.17	399.54
	—	—	—	—	—	—	—	—	—	—	—	—	—
	21,141,206.35	—	—	—	2,391,458.78	—	376,847.70	28.04	2,511,421.26	—	2,841,833.55	9,942,517.38	38,451,617.66

	21,141	—	—	—	2,223,	—	404,35	337.76	2,393,	—	732,19	8,131,70	35,026,2

	,206.3 5				335.55		6.80		154.51		5.17	3.21	89.34
	—	—	—	—	—	—	—	—	—	—	—	—	—
	—	—	—	—	—	—	—	—	—	—	—	—	—
	—	—	—	—	—	—	—	—	—	—	—	—	—
	21,141 ,206.3 5	—	—	—	2,223, 335.55	—	404,35 6.80	337.76	2,393, 154.51	—	732,19 5.17	8,131,70 3.21	35,026,2 89.34
“ ”	—	—	—	—	40,368 .62	—	— 38,147 .11	- 316.69	118,26 6.76	—	914,19 7.93	1,074,80 8.50	2,109,17 8.01
	—	—	—	—	—	—	— 38,147 .11	—	—	—	2,382, 658.06	1,115,70 3.09	3,460,21 4.04
	—	—	—	—	40,368 .62	—	—	—	—	—	—	708,391. 45	748,760. 08
1	—	—	—	—	21,194 .61	—	—	—	—	—	—	790,414. 41	811,609. 02
2	—	—	—	—	—	—	—	—	—	—	—	—	—
3	—	—	—	—	—	—	—	—	—	—	—	—	—
4	—	—	—	—	19,174 .02	—	—	—	—	—	—	—	—
	—	—	—	—	—	—	—	—	118,26 6.76	—	— 1,468, 460.13	— 749,290. 10	— 2,099,48 3.47
1	—	—	—	—	—	—	—	—	118,47 9.78	—	— 118,47 9.78	—	—
2	—	—	—	—	—	—	—	—	—	—	—	—	—
3	—	—	—	—	—	—	—	—	—	—	— 1,349, 980.35	— 749,290. 10	— 2,099,27 0.45
4	—	—	—	—	—	—	—	—	—	—	—	—	-213.02

								213.02					
1	—	—	—	—	—	—	—	—	—	—	—	—	—
2	—	—	—	—	—	—	—	—	—	—	—	—	—
3	—	—	—	—	—	—	—	—	—	—	—	—	—
4	—	—	—	—	—	—	—	—	—	—	—	—	—
	—	—	—	—	—	—	—	—	—	—	—	—	—
	—	—	—	—	—	—	—	316.69	—	—	—	4.05	-312.64
1	—	—	—	—	—	—	—	424.35	—	—	—	1,546.02	1,970.37
2	—	—	—	—	—	—	—	741.04	—	—	—	1,541.96	2,283.01
	—	—	—	—	—	—	—	—	—	—	—	—	—
	21,141	—	—	—	2,263,	—	366,20	21.07	2,511,	—	1,646,	9,206,51	37,135,4
	,206.3				704.18		9.69		421.26		393.10	1.71	67.36
	5												

	21,141,206. 35	—	—	—	514,578. 02	—	340,871. 13	—	2,552,615. 06	—	1,662,411. 16	26,211,681. 72
“ ”	—	—	—	—	74.77	—	— 201,361. 50	—	—	—	934,227.80	732,941.07
	—	—	—	—	—	—	— 201,361. 50	—	—	—	1,064,227. 80	862,866.30
	—	—	—	—	74.77	—	—	—	—	—	—	74.77
1	—	—	—	—	—	—	—	—	—	—	—	—
2	—	—	—	—	—	—	—	—	—	—	—	—
3	—	—	—	—	—	—	—	—	—	—	—	—
4	—	—	—	—	74.77	—	—	—	—	—	—	74.77
	—	—	—	—	—	—	—	—	—	—	— 130,000.00	-130,000.00
1	—	—	—	—	—	—	—	—	—	—	—	—
2	—	—	—	—	—	—	—	—	—	—	— 130,000.00	-130,000.00
3	—	—	—	—	—	—	—	—	—	—	—	—
	—	—	—	—	—	—	—	—	—	—	—	—
1	—	—	—	—	—	—	—	—	—	—	—	—
2	—	—	—	—	—	—	—	—	—	—	—	—

3	—	—	—	—	—	—	—	—	—	—	—	—
4	—	—	—	—	—	—	—	—	—	—	—	—
	—	—	—	—	—	—	—	—	—	—	—	—
1	—	—	—	—	—	—	—	—	—	—	—	—
2	—	—	—	—	—	—	—	—	—	—	—	—
	—	—	—	—	—	—	—	—	—	—	—	—
	21,141,206. 35	—	—	—	514,652. 79	—	139,509. 63	—	2,552,615. 06	—	2,596,638. 96	26,944,622. 79

	21,141,206. 35	—	—	—	514,578. 02	—	446,679. 05	—	2,433,974. 75	—	1,944,628. 69	26,481,066. 86
	—	—	—	—	—	—	—	—	—	—	—	—
	—	—	—	—	—	—	—	—	—	—	—	—
	—	—	—	—	—	—	—	—	—	—	—	—
	21,141,206. 35	—	—	—	514,578. 02	—	446,679. 05	—	2,433,974. 75	—	1,944,628. 69	26,481,066. 86
“ ”	—	—	—	—	—	—	105,807. 92	—	118,640.31	—	282,217.53	-269,385.14
	—	—	—	—	—	—	105,807. 92	—	—	—	1,186,403. 13	1,080,595.2 1
	—	—	—	—	—	—	—	—	—	—	—	—
1	—	—	—	—	—	—	—	—	—	—	—	—

2	—	—	—	—	—	—	—	—	—	—	—	—
3	—	—	—	—	—	—	—	—	—	—	—	—
4	—	—	—	—	—	—	—	—	—	—	—	—
	—	—	—	—	—	—	—	—	118,640.31	—	1,468,620.66	1,349,980.35
1	—	—	—	—	—	—	—	—	118,640.31	—	118,640.31	—
2	—	—	—	—	—	—	—	—	—	—	1,349,980.35	1,349,980.35
3	—	—	—	—	—	—	—	—	—	—	—	—
	—	—	—	—	—	—	—	—	—	—	—	—
1	—	—	—	—	—	—	—	—	—	—	—	—
2	—	—	—	—	—	—	—	—	—	—	—	—
3	—	—	—	—	—	—	—	—	—	—	—	—
4	—	—	—	—	—	—	—	—	—	—	—	—
	—	—	—	—	—	—	—	—	—	—	—	—
1	—	—	—	—	—	—	—	—	—	—	—	—
2	—	—	—	—	—	—	—	—	—	—	—	—
	—	—	—	—	—	—	—	—	—	—	—	—
	21,141,206.35	—	—	—	514,578.02	—	340,871.13	—	2,552,615.06	—	1,662,411.16	26,211,681.72

担保人财务报表